

**GIFT OF PUBLICLY TRADED SECURITIES TO
CANADIAN MENTAL HEALTH
ASSOCIATION, B.C. DIVISION**
(Registered Charity #88844 1995 RR 0001)

Date: _____

It is my intention to make a gift of publicly listed securities to Canadian Mental Health Association, BC Division (CMHA, BC):

Description of Securities:

Number of Units/Shares	Name of Security	Approximate Value

Name and Address of Donor's Broker:

Donor's Brokerage Account #: _____

I understand that to initiate my gift, I must send this form to my broker. My broker will then send the completed form to his or her back office to initiate the gift of securities. I or my broker will e-mail a completed copy of this form and the transfer form to Maya Russell, Director, Community Engagement at donations@cmha.bc.ca and to **Brenda Geib** at Brenda.Geib@RichardsonWealth.com to confirm that the transfer instructions have been issued. This is a courtesy copy only and does not initiate the transfer.

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Detail of CMHA, BC Account:

Fidelity Clearing Canada ULC	Account #	H11-WFG0-A
483 Bay St, Suite 200, South Tower	DTC#:	5040
Toronto, Ontario	CUID#:	FIDC
M5G 2N7	DEALER CODE:	7673

The person to help you at CMHA, BC is:

Maya Russell, Director, Community Engagement

donations@cmha.bc.ca

Tel: 1-800-555-8222

905 – 1130 West Pender Street Vancouver BC, V6E 4A4

The person to help you at Richardson Wealth is:

Brenda Geib

604-640-0559

Brenda.Geib@RichardsonWealth.com

These securities have been donated to CMHA, BC without restriction and can be sold by CMHA, BC at any time considered appropriate. I understand that I will receive a charitable tax receipt from CMHA, BC. As per Canada Revenue Agency regulations, the tax receipt will reflect the closing value of the shares/units on the day CMHA, BC receives them.

Donor's Signature: _____

Donor's Name: _____

Donor's Address: _____

Donor's Telephone: _____

Donor's E-mail: _____